

# VERIFICATION STATEMENT

Independent Student

FINANCIAL AID OFFICE



Student Name: \_\_\_\_\_

Student ID #: \_\_\_\_\_

## Step 1: Household Information

In the chart below be sure to include:

- Yourself
- Your Spouse (if applicable)  
Your dependent children IF you (and/or your spouse) will provide more than half of their support from July 1, 2017 through June 30, 2018
- Other people if they now live with you AND provide more than half of their support AND will continue to do so from July 1, 2017, through June 30, 2018.
- If anyone in the household will be attending college at least half-time between July 1, 2017 and June 30, 2018, and will be enrolled in a degree, diploma or certificate program, please list the name of the college attending, the year in college and what degree they are seeking.

*If you need additional space, please attach a separate page*

| FULL NAME | AGE | RELATIONSHIP TO STUDENT | YEAR IN COLLEGE | NAME OF COLLEGE ATTENDING IN 2017-18 | DEGREE SEEKING (BA, BS, etc.) |
|-----------|-----|-------------------------|-----------------|--------------------------------------|-------------------------------|
|           |     | <i>SELF</i>             |                 | <i>Saint Mary's College</i>          |                               |
|           |     |                         |                 |                                      |                               |
|           |     |                         |                 |                                      |                               |
|           |     |                         |                 |                                      |                               |
|           |     |                         |                 |                                      |                               |

## Step 2: Student's Tax Filing Status – Calendar Year 2015

Have you filed or will you be required to file a 2015 U.S. Federal Income Tax Return?

- Yes. I have attached a copy of all my (and my spouse's) W2 wage statements and/or Schedule C forms for 2015
- No, neither I nor my spouse had earnings from work. I know that I may be asked to provide an IRS Verification of Non-filing form.
- No, but I (and/or my spouse) had some earnings from work. I have attached a copy of all my (and/or my spouse's) W2 wage statements for 2015. **If I/we have NO W2s, I have completed the table below.** In addition, I know that I/we may be asked to provide an IRS Verification of Non-filing form.

| Employer's Name | 2015 Amount Earned |
|-----------------|--------------------|
|                 | \$                 |
|                 | \$                 |
|                 | \$                 |

-----Please see reverse side for additional information-----

### Step 3: Other Income Information – Calendar Year 2015

Please report all applicable income information for the parent(s) and student below for the calendar year 2015. Please indicate \$0 in any field that does not apply. **LEAVE NO ITEM BLANK**

| STUDENT (AND SPOUSE) |                                                                                                                                                                                                                                                                                                           |
|----------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| \$                   | Child support <b>PAID</b> to another household during 2015 (attach separate sheet if needed). Do not include support paid for children listed in Step 1 on the first page of this form:<br>Child _____ Age ____ Paid to _____<br>Child _____ Age ____ Paid to _____<br>Child _____ Age ____ Paid to _____ |
| \$                   | Child support you <b>RECEIVED</b> for all children. Do not include foster care or adoption payments.                                                                                                                                                                                                      |
| \$                   | Taxable student grant and scholarship aid reported to the IRS in your Adjusted Gross Income (AGI). Only include an amount here if you reported the aid on your tax return and paid income tax on the aid.                                                                                                 |
| \$                   | Combat pay that was taxable and included in your adjusted gross income                                                                                                                                                                                                                                    |
| \$                   | Food, housing and living allowance paid to members of the <b>clergy</b>                                                                                                                                                                                                                                   |
| \$                   | Food and other living allowances paid to members of the <b>military</b> (including cash payments and cash value of benefits)                                                                                                                                                                              |
| \$                   | Veterans non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances                                                                                                                                              |
| \$                   | Other untaxed income not reported elsewhere (e.g., workers' compensation, disability, etc.) Do NOT include combat pay                                                                                                                                                                                     |
| \$                   | Money received or paid on your behalf (e.g., bills), not reported elsewhere on this form                                                                                                                                                                                                                  |

### Step 4: Sign This Form

I certify that all of the information reported on this statement, and all other documents we have submitted in order to qualify for federal, state, and institutional financial assistance, are true and complete to the best of my knowledge. The student and student's spouse (if applicable) must sign this form.

Student Signature \_\_\_\_\_

Date \_\_\_\_\_

Spouse Signature \_\_\_\_\_

Date \_\_\_\_\_

#### Submit this form by mail, fax or email to:

Saint Mary's College Financial Aid Office  
141 Le Mans Hall  
Notre Dame, IN 46556

Fax: (574) 284-4818 Email: [finaid@saintmarys.edu](mailto:finaid@saintmarys.edu)

If we do not receive the following by **April 1, 2017** your financial aid package **will not** be sent before tuition bills are mailed to students in July. The items needed by April 1 include:

- This form
- All 2015 W2 wage statements and/or Schedule C forms
- IRS data retrieval or 2015 IRS Tax Return Transcripts
- If my spouse or I indicated that we did not file income taxes, we may also be asked to provide IRS Verification of Non-filing Letters