



## IRA Charitable Gift Instructions

*Request for your IRA administrator to make a charitable distribution from your account*

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Financial institution contact information

By this letter, I request that you make a direct charitable distribution to Saint Mary's College from my Individual Retirement Account No. \_\_\_\_\_ as provided by the Protecting Americans from Tax Hikes Act of 2015.

Please issue a distribution in the amount of \$ \_\_\_\_\_ payable to Saint Mary's College.

Distribution by <b>CHECK</b>	OR	Distribution by <b>WIRE TRANSFER</b>
Mail to: Office of Development c/o Jordan Marshall Saint Mary's College 110 Le Mans Hall Notre Dame, IN 46556-5001		1st Source Bank P.O. Box 1602 South Bend, IN 46634 ABA #071212128 Account #107-190-1 Beneficiary: Saint Mary's College

In your transmittal to Saint Mary's College (tax ID #35-0868158), please indicate my name as the IRA owner of record in connection with the transfer. Please copy me on your transmittal.

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Donor name

Date

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Donor contact information

CIRCULAR 230 NOTICE: Any statements contained herein are not intended or written to be used, and cannot be used, by the recipient or any other taxpayer, for avoiding any penalties that may be imposed by federal tax law.

Revised 9/24/2018